

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

August 26, 1999

REGISTRATION NO.: 23804

BOOK: 85

PAGE: 223

BONDS ISSUED BY: City of Oregon

AMOUNT OF ISSUE: \$500,000.00

COUNTY: of Holt

DATE OF ISSUE: August 30, 1999

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving the streets of the City

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 10,000.00	03/01/2000
4.250%	20,000.00	03/01/2001
4.500%	20,000.00	03/01/2002
4.600%	20,000.00	03/01/2003
4.700%	20,000.00	03/01/2004
4.800%	20,000.00	03/01/2005
4.900%	20,000.00	03/01/2006
5.000%	20,000.00	03/01/2007
5.100%	20,000.00	03/01/2008
5.150%	30,000.00	03/01/2009
5.200%	30,000.00	03/01/2010
5.250%	30,000.00	03/01/2011
5.300%	30,000.00	03/01/2012
5.400%	30,000.00	03/01/2013
5.500%	30,000.00	03/01/2014
	30,000.00	03/01/2015 *
	30,000.00	03/01/2016 *
	30,000.00	03/01/2017 *
	30,000.00	03/01/2018 *
	30,000.00	03/01/2019 *
5.750%	150,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2000 (without premium)

BOND REGISTRAR: Citizens Bank, Oregon, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Citizens Bank, Oregon, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Citizens Bank, Oregon, Missouri

PURCHASE PRICE: \$500,000.00

INTEREST RATE: 5.4160%

ASSESSED VALUATION FOR: \$4,605,972

INDEBTEDNESS: (Including this issue) \$500,000

NOTICE OF ELECTION: Published two newspapers March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...255; No...76

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable